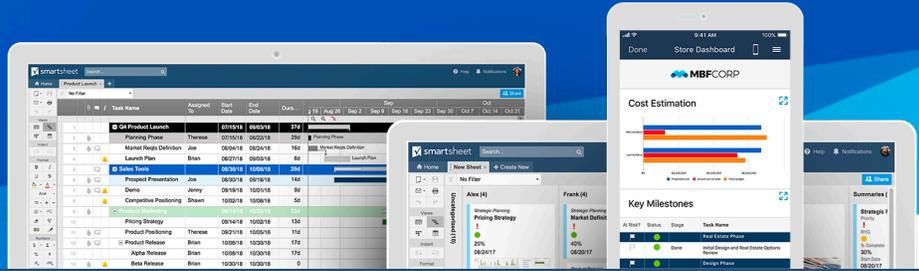


Smartsheet for PMO



Accelerating projects and automating processes

Challenges for PMO

Project managers own the entire process from kickoff meeting through launch. You define the tasks, owners, and schedule based on the scope of the project. You work with stakeholders and contributors inside and outside the organization—ensuring projects stay on time and on budget.

Here are challenges project managers commonly face:



Initiatives often involve many stakeholders, including executives, colleagues, and vendors. Everyone uses different tools to collaborate and track their own tasks. You spend a significant amount of time tracking information, documents, feedback, and revisions—which grows exponentially when managing multiple projects.



Managers are juggling a large portfolio of projects and programs at any given time. Repetitive, manual tasks prevent you from advancing projects effectively. You need automated processes, such as approvals or update requests, to eliminate bottlenecks and delays.



It's important to measure your portfolio, program and project success while reporting status in real time to your internal and external customers. However, it's difficult to track the progress of KPIs, overall results, and spend against budget for multiple programs.

How you can reach your goals faster with Smartsheet

Smartsheet provides a powerful work execution platform for organizations to **plan, track, automate, and report on work.**



Smartsheet **standardizes the way** everyone collaborates, communicates, and works. With 92% of users saying it's easy to use, stakeholders embrace Smartsheet. It streamlines processes, drives accountability, and helps **manage complex programs at scale.** It also gives you the functionality to update project templates and cascade changes—quickly adapting to dynamic business needs.



Smartsheet replaces repetitive, manual tasks with automated actions—**saving leaders 300 hours annually.**¹ You can **automate update and approval requests** based on specific triggers—with rich, rule-based automation. You can also create dependencies and automatically adjust schedules when deadlines change.



Smartsheet gives you the versatility to see projects in multiple views such as **calendar, Gantt, and Kanban-like Card.** It **visualizes your portfolio of programs** to see current status, progress on KPIs, and results. This also provides **new levels of clarity** for your stakeholders and enables them to make better decisions.

PMO in action

Here are real examples of how project managers use Smartsheet in their everyday work:

Project planning:



- Create dependencies so your schedule is automatically updated when tasks change
- Toggle to a Gantt Chart view so you can visualize timelines and progress
- Use hierarchy to organize tasks within each sprint

Task tracking:



- Track project tasks by owner, date, and program
- Use auto-numbering to give tasks a unique identifier for easy reference
- Set reminders on important dates—so you're notified when tasks are completed

Portfolio rollup:



- Create dashboard to show status and progress of multiple projects
- Set up a report that pulls project calendar information from multiple plans
- Use the portfolio master calendar to prioritize tasks

Budget management:



- Track expenses against budget for all projects
- Compare estimated and actual costs
- Set up automated approval requests for budget owners

"We're running long-term projects that have a direct impact on the future success of the organization. It's critical that we're coordinated and efficient with our people, time, and efforts. Our reputation depends on it."

— *Juan Bertoldi, Senior Advisor, Global Office of Strategy, Collaboration & Innovation, World Vision*

Over **70,000 brands**, millions of information workers across **190 countries**, and **50% of the Fortune 500** trust Smartsheet with their work.





